



## BUSINESS PURPOSE LOAN APPLICATION

### Property Information

SUBJECT PROPERTY ADDRESS	PROPERTY DESCRIPTION	
Street Address _____  City _____ State CA Zip _____	Property Type: <input type="checkbox"/> SFR <input type="checkbox"/> Apartments/Duplex <input type="checkbox"/> New Construction <input type="checkbox"/> Commercial <input type="checkbox"/> Mobile Home on a <input type="checkbox"/> Land Permanent Foundation	Occupancy: <input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> Other: _____  Date Purchased: _____ Purchase Price: _____ Year Built: _____ Owner's Est. Value: _____

### PURPOSE OF LOAN

Loan Amount Requested	
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### COMPLETE IF CONSTRUCTION

Year Acquired Lot	Original Cost	Amount of Existing Liens	(a) Present Value of Lot	(b) Cost of Improvements	Total (a+b)
	\$	\$	\$	\$	\$

#### BORROWER

#### CO-BORROWER

Last _____ First _____ Middle _____ SS# _____ D.O.B. _____ Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (inc. single, divorced, widowed)	Last _____ First _____ Middle _____ SS# _____ D.O.B. _____ Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (inc. single, divorced, widowed)
Physical Address (no P.O. Box)	Physical Address (no P.O. Box)
City _____ State _____ Zip _____	City _____ State _____ Zip _____
Home Phone (____) _____ - _____	Home Phone (____) _____ - _____
Mobile Phone (____) _____ - _____	Mobile Phone (____) _____ - _____
Bus. Phone (____) _____ - _____	Bus. Phone (____) _____ - _____
Email Address _____	Email Address _____
Occupation/Position _____ <input type="checkbox"/> Self employed	Occupation/Position _____ <input type="checkbox"/> Self employed
Current Employer _____ Yrs. on Job _____	Current Employer _____ Yrs. on Job _____
Street Address of Employer _____	Street Address of Employer _____
City _____ State _____ Zip _____	City _____ State _____ Zip _____



INCOME (monthly)		Amounts		HOUSING EXPENSES (monthly)	
<b>Sources</b>		<b>Borrower</b>	<b>Co-Borrower</b>	<b>Combined Expenses</b>	<b>Amount</b>
Base Employee Income				First Mortgage (P&I)	
Overtime				Other Financing (P&I)	
Commissions / Bonuses				Hazard Insurance	
Dividends / Interest				Real Estate Taxes	
Net Rental Income				Mortgage Insurance	
Other (please describe below)				Real Estate Taxes	
<b>Total Monthly Income</b>				Rent	
Please Describe "Other" Income				Other Food, Auto	
				<b>Total Monthly Expenses</b>	

EXISTING MORTGAGE INFORMATION					
<b>NAME OF FIRST MORTGAGE</b>		Phone	<b>NAME OF SECOND MORTGAGE</b>		Phone
			None		
Principal Balance	Interest Rate	Regular Payment	Principal Balance	Interest Rate	Regular Payment
	<input type="checkbox"/> Fixed <input type="checkbox"/> ARM		\$	<input type="checkbox"/> Fixed <input type="checkbox"/> ARM _____ %	\$
Loan Number	Impound Account	Loan Current	Loan Number	Impound Account	Loan Current
	<input type="checkbox"/> Taxes <input type="checkbox"/> Ins. <input type="checkbox"/> Both \$ \$	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Taxes <input type="checkbox"/> Ins. <input type="checkbox"/> Both \$ \$ \$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Estimated Amount to Pay Off: \$			Estimated Amount to Pay Off: \$		
COMPLETE IF LOAN IS DELINQUENT					
Est. Amount to bring Current			Reason for Delinquency		
1 <sup>st</sup> TD: \$		2 <sup>nd</sup> TD: \$			

HOMEOWNER'S INSURANCE AND HOMEOWNERS ASSOCIATION INFORMATION	
<b>INSURANCE COMPANY</b>	<b>HOMEOWNERS ASSOCIATION</b>
COMPANY/AGENT	ASSOCIATION NAME
Phone: (____) _____ - _____	Phone: (____) _____ - _____
Fax: (____) _____ - _____	Fax: (____) _____ - _____

BANK ACCOUNT INFORMATION	
Bank Name: _____	Bank Name: _____
Type of Account: _____ Balance \$ _____	Type of Account: _____ Balance \$ _____
Account Number: _____	Account Number: _____
Bank Name: _____	Bank Name: _____
Type of Account: _____ Balance \$ _____	Type of Account: _____ Balance \$ _____
Account Number: _____	Account Number: _____
<b>Total Liquid Assets: \$ _____</b>	



**MONTHLY EXPENSES/LIABILITIES**

See attached credit report. I hereby give Crawford Real Estate Services permission to pull my credit report \_\_\_\_\_  
Please list all liabilities if no credit report is attached. List any additional liabilities not included in credit report. (Initial)

<b>LIABILITIES</b>	<b>UNPAID BALANCE</b>	<b>MONTHLY PAYMENT</b>
Name and Address of the Company _____		
Account No. _____ <input type="checkbox"/> To be paid through escrow <input type="checkbox"/> Credit Card <input type="checkbox"/> Mortgage Loan <input type="checkbox"/> Auto Loan	Additional Notes:	
<b>LIABILITIES</b>	<b>UNPAID BALANCE</b>	<b>MONTHLY PAYMENT</b>
Name and Address of the Company _____		
Account No. _____ <input type="checkbox"/> To be paid through escrow <input type="checkbox"/> Credit Card <input type="checkbox"/> Mortgage Loan <input type="checkbox"/> Auto Loan	Additional Notes:	
<b>LIABILITIES</b>	<b>UNPAID BALANCE</b>	<b>MONTHLY PAYMENT</b>
Name and Address of the Company _____		
Account No. _____ <input type="checkbox"/> To be paid through escrow <input type="checkbox"/> Credit Card <input type="checkbox"/> Mortgage Loan <input type="checkbox"/> Auto Loan	Additional Notes:	

**SCHEDULE OF REAL ESTATE OWNED (continue on Continuation Sheet at end if needed)**

Property Address	Type of Property	Year Acquired	Present Market Value	Amount of Mortgage & Liens	Gross Rental Income	Mortgage Payments
1.			\$	\$	\$	\$
2.			\$	\$	\$	\$
3.			\$	\$	\$	\$
4.			\$	\$	\$	\$
5.			\$	\$	\$	\$
6.			\$	\$	\$	\$
7.			\$	\$	\$	\$
<b>Totals:</b>			\$	\$	\$	\$



**DECLARATIONS**

If you answer yes for any of the questions from 3 through 9, please use the continuation sheet for an explanation.	Borrower	Co-Borrower
1. I (we) live in the property being pledged for the subject loan.	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Are you a U.S. citizen?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
3. Have you filed for bankruptcy in the past 12 months? If yes, what type of bankruptcy was filed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Approximate date of filing: County where filed:	Chapter <input type="checkbox"/> 7 <input type="checkbox"/> 11 <input type="checkbox"/> 13 _____ _____	Chapter <input type="checkbox"/> 7 <input type="checkbox"/> 11 <input type="checkbox"/> 13 _____ _____
4. Are you obligated to pay alimony, child support, or separate maintenance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
5. Are there currently any judgments against you or a property you own?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Do you have any IRS liens?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
7. Do you have any state liens?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
8. Have you had a property foreclosed upon, given title, or deed in lieu thereof in the last 5 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
9. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

**FINANCIAL STATEMENT SUMMARY**

ASSETS	Describe/Explain	EST. CASH VALUE	TOTAL ASSETS
CASH (ON HAND & BANKS)	_____	_____	\$ _____
NOTE RECEIVABLE	_____	\$ _____	
TRUST DEEDS & CONTRACTS	_____	\$ _____	<b>TOTAL LIABILITIES</b> \$ _____
FURNITURE	_____	\$ _____	
REAL ESTATE TOTAL (from Schedule of Real Estate)	_____	\$ _____	<b>NET WORTH</b> \$ _____
AUTOMOBILES (Year & Model)	_____	\$ _____	(Total assets less total liabilities)
STOCKS & BONDS	_____	\$ _____	Additional Notes: _____
OTHER ASSETS	_____	\$ _____	_____

The undersigned does hereby authorize you to negotiate a Trust Deed loan and further authorizes you to obtain your normal credit information verifications with respect to the accounts of the undersigned and use the information contained herein for procuring the loan. I/We fully understand that it is a Federal Crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

\_\_\_\_\_  
Borrower/Applicant Signature      Date      Co-Borrower/Applicant Signature      Date  
To be completed by Loan Originator:      This information was provided:  Face-to-face Interview     Telephone  
 By applicant via fax/mail     By applicant via e-mail or internet

Loan Originators Signature		Date
Loan Originator's Name (print or type) Robert B. Austin	Loan Originator Identifier 376991	Loan Originator's Phone Number (909 ) 882 - 3393
Loan Origination Company's Name Crawford Real Estate Services, Inc	Loan Origination Company Identifier 318541	Loan Origination Company's Address 1980 Orange Tree Lane, Suite 107 Redlands, CA 92374



**CONTINUATION SHEET (ADDENDUM 1)**

Use this continuation sheet if you need more space to complete the application. Please include any additional notes or information that you feel we should have.

Empty space for providing additional notes or information.

I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

\_\_\_\_\_  
Borrower/Applicant Signature                      Date

\_\_\_\_\_  
Co-Borrower/Applicant Signature                      Date